

How Limina enables more informed decisions in the

Front Office

Challenges

3 out of 4



Asset Managers don't trust their portfolio data

69%

Lack automated data controls

56%

Import/export of external data is incomplete or unreliable

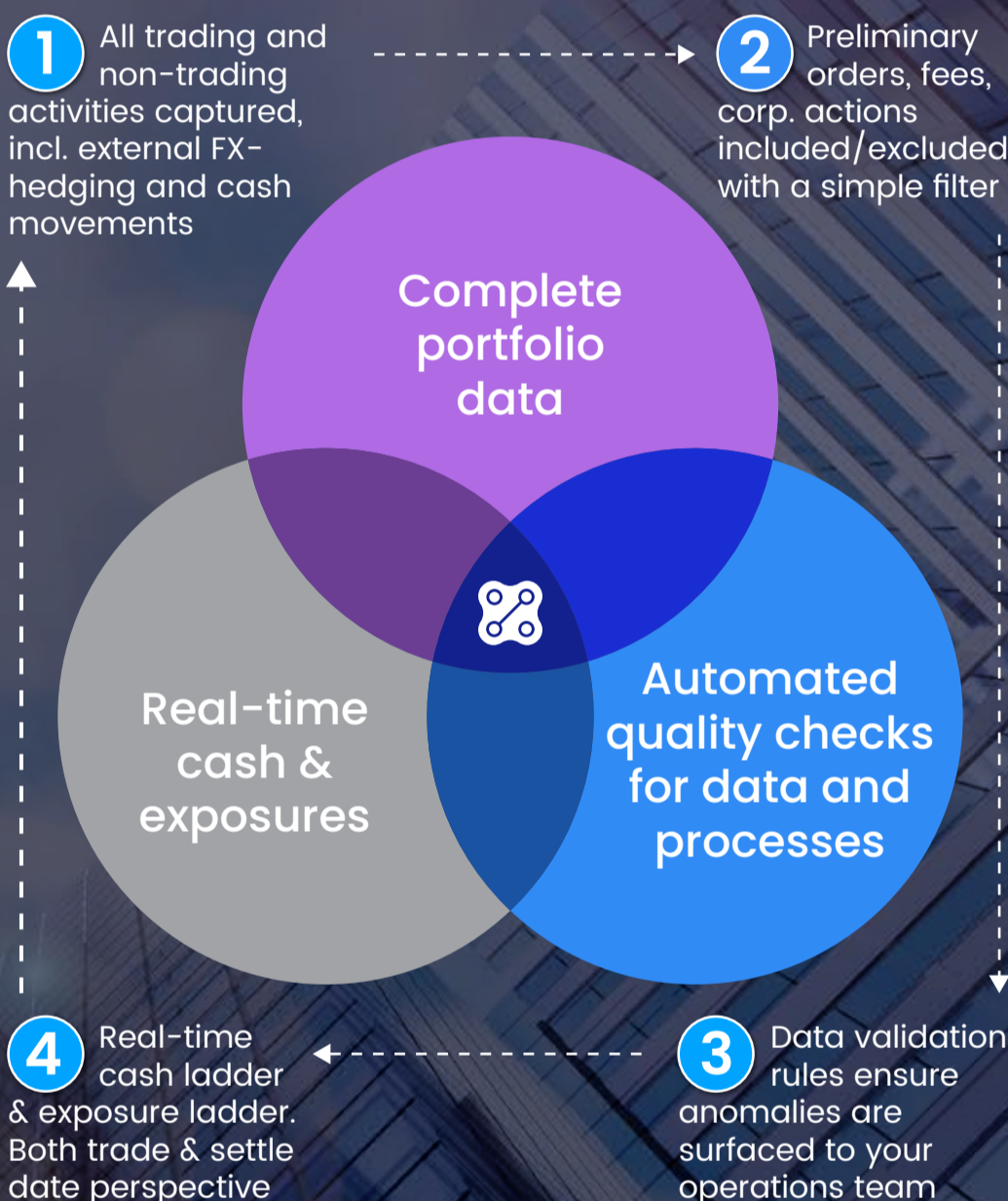
38%

Suffer from data entry mistakes

Our Solution

Limina helps you achieve

Superior Portfolio Data Quality



Examples

-  Cash records automatically imported intraday
-  Past and future position lifecycle events tracked
-  Portfolio and cash views include CA projections
-  Custom instrument parameters enhance rebalancing and compliance
-  Missing or late data flagged immediately

Case Study

atle

"The entire investment process flow is very modern and the information I get is up to date."

~Petter Löfqvist, Portfolio Manager

For more information read our article about operational alpha.