How Limina Helps Clients Move Off Spreadsheets & In-House System

Challenges

As your asset management business grows and matures, Excel and in-house systems are no longer adequate

Errors and No Audit

90%

Studies have shown that 90% of spreadsheets contain errors Compliance concerns due to lack of audit

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Not scalable

- Spreadsheets are usually built by one person, creating key person risk
 The spreadsheets often need to be
 - rebuilt as the business evolves

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Requires Internal Development

In-house systems require costly internal development teams to maintain and adapt, while contributing minimally to performance.



Our Solution

How Limina can help you Replace In-house Systems and Spreadsheets



Limina IMS



Proven ability to replace up to 100% of in-house code and spreadsheets both in Front Office and Operations

Features That Enable Less Excel and In-House Systems



Intuitive, easy-to-use solution that Front Office users actually like using

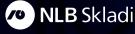


Built-in data validations, removing the need to perform checks outside the system



Ability to enrich portfolio views with external data and classifications

Case Studies



Wanted to introduce a tool to support future complexity in an environment of high growth domestically and internationally

For more information visit our website at <u>www.limina.com</u>

